



GOOD MORNING

Have Good Trading Day

MONDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

0.14 INDIAN INDICES			
NAME	CMP	NET CH.	%
SENSEX	32028	+124	+39
NIFTY	9915	+41.95	+42

-0.72 INDIAN ADR'S		
SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	42.46	+54
HDFCBANK	91.6	-45
ICICIBK	9.27	UNCH
INFY	15.68	+1.03
TATA MOTOR	35.69	+71
WIPRO	6.05	+5.22

FII AND MF ACTIVITY	
SYMBOL	
FIIs Eq (Provisional)	12.9
FIIs Index Future	215.49
FIIs Index Options	-3296.32
FIIs Stock Future	1032.81
FIIs Stock Options	-49.97
DIIs Eq (Provisional)	147.66

CURRENCY	
CURERNCY	RBI RATE
RUPEE - \$	64.3185
EURO	74.8796
YEN 100	57.5300
GBP	83.5369

MARKET PULSE

0.14 GLOBAL INDICES			
NAME	CMP	NET CH.	%
DOW	21580	-31.71	-.15
NASDAQ	6387	-2.25	-.04
NIKKEI	19927	-172	-.87
HANG SENG	26818	111	+42
SGX NIFTY	9923	+10.5	+11

WORLD COMMODITIES		
FUTURE	CMP	%
CRUDE	45.71	-.02
NATURAL GAS	2.921	-.04
GOLD	1254	-.05
SILVER	16.438	-.12
COPPER	2.723	-.07

WORLD EVENTS	
CAD: CPI m/m	
UK: Public Sector Net Borrowing	

RESULTS TODAY	
JUSTDIAL, AMBUJACEM, BENARAS, EXCELCROP, GICHSGFIN, GOTHPL, GULFOILLUB, HDFCBANK, HUDCO, IBREALEST, INFRATEL, JMFINANCIL, IRB, M&MFIN, NELCO, TATACOMM, ZEEL, ETC	

TOP STORY

- Lupin's Goa facility inspection concluded by US FDA without any observation
- Amtek Global Technologies Pte. Ltd., subsidiary of Amtek Auto Limited, has entered into an arrangement to sell its UK based subsidiaries' plants to Liberty Group
- Colgate - Global CEO says cant brush off patanjali effect
- Aion cap, SSG keen to buy controlling stake in Alok
- ITC infotech looks to buy sub-\$50 million firms to boost digital capabilities
- Dishman Pharma Says Dishman Carbogen Amcis Gets In-Principle Nod For Listing of 16 Cr Shares Of `2 Each
- Dr Reddy's receives Establishment Inspection Report for CTO SEZ In Srikakulam



NIFTY CHART



MARKET COMMENTARY

Nifty closed at 9,873 level, down by 26 points and Sensex closed at 31,904 level, down by 50 points on Thursday. There were 783 advances, 863 declines and 315 unchanged stocks on NSE, reflecting strong positive sentiments floating in the market. India VIX closed at 11.31 level, up by 0.53%.

Infosys, ITC and Reliance contributed most to the index losses. Infosys closed at Rs 968.75 per share, down by 1.14%. ITC closed at Rs 290.1 per share, down by 0.48%.

BSE Mid-cap index closed at 15,176 level, down by 82 points or 0.54%. The index touched an all-time high of 15,275.91 level during Thursday's trade. BSE Small-cap index closed at 15,999 level, up by 24 points or 0.15%. BSE Small-cap index also touched its all-time high of 16,050.59 level during today's trade.

Nifty likely to trade in the range of 9850-9960.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	9915	9981	9872	9858	9818	9949	9959	9973	10013
USDINR	64.39	64.33	64.29	64.21	64.16	64.45	64.51	64.58	64.65



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
DSKULKARNI	ASHOKKUMAR PARMAR	S	226,000	28.91
DWEKAM	NILAMBEN MANOJBHAI RATHOD	S	308,060	2.9
NEOCORP	PUNJAB NATIONAL BANK	S	300,000	3.4
RELSTRUCT	SWETSAM STOCK HOLDING PRIVATE LIMITED	S	204,000	47.9
VIRTUALG	SATAYWAN VANIJYA PRIVATE LIMITED	S	4,700,000	2.57

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AKSHOPTFBR	TRINETRA COMPANY PVT LTD	BUY	900000	24.97
BALAJITELE	RAJKUMAR DEVANSH HUF	SELL	600000	191.45
GVKPIL	EQUITY INTELLIGENCE INDIA PRIVATE LIMITED [P M S]	BUY	18800000	9.61
MASTEK	ABHINANDAN LEASING AND FINANCE PRIVATE LIMITED	SELL	160000	327.9
STRTECH	ADAR CYRUS POONAWALLA	BUY	2057000	230.09

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

DLF, FORTIS, GMRINFRA, IBREALEST, JSWENERGY, KSCL, ORIENTBANK, UJJIVAN, JPASSOCIAT, SINTEX, TV18BRDCST, HDIL, INFIBEAM

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status

NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1709	1694	1680	1710	1724	1739
ADANI PORTS	382	379	377	381	384	385
AMBUJACEM	266	261	257	265	270	273
ASIANPAINT	1156	1145	1134	1159	1170	1183
AUROPHARMA	748	736	723	746	758	769
AXISBANK	541	535	528	538	545	549
BAJAJ-AUTO	2816	2801	2787	2821	2836	2855
BANKBARODA	162	160	159	162	164	165
BHARTIARTL	411	404	396	410	418	425
BHEL	145	143	141	145	147	149
BOSCHLTD	23971	23820	23668	23979	24130	24290
BPCL	467	463	458	466	470	473
CIPLA	566	561	556	565	571	575
COALINDIA	262	257	251	260	266	269
DRREDDY	2763	2733	2704	2757	2786	2810
EICHERMOT	28903	28640	28376	29016	29280	29656
GAIL	377	373	370	379	382	388
HCLTECH	905	890	875	899	914	923
HDFC	1641	1624	1606	1640	1657	1673
HDFCBANK	1703	1697	1691	1706	1712	1721
HEROMOTOCO	3682	3658	3633	3699	3724	3765
HINDALCO	215	210	205	213	217	220
HINDUNILVR	1159	1148	1137	1156	1167	1175
ICICIBANK	302	298	293	301	305	308
IDEA	92	88	84	92	96	99
INDUSINDBK	1567	1556	1544	1562	1573	1580
INFRA TEL	410	404	397	408	414	418
INFY	980	973	967	978	985	989
ITC	289	286	284	289	292	294
KOTAKBANK	999	979	959	991	1011	1023
LT	1179	1170	1160	1180	1189	1200
LUPIN	1143	1130	1118	1144	1156	1170
M&M	1386	1369	1351	1383	1401	1416
MARUTI	7543	7475	7408	7513	7580	7618
NTPC	165	162	160	164	167	169
ONGC	164	163	162	165	166	168
POWERGRID	215	213	210	216	219	222
RELIANCE	1585	1556	1527	1574	1603	1621
SBIN	291	289	286	290	292	294
SUNPHARMA	576	572	568	579	583	591
TATAMOTORS	465	460	454	463	468	471
TATAMTRDVR	275	272	270	274	276	278
TATAPOWER	83	83	82	83	84	84
TATASTEEL	553	545	537	552	560	566
TCS	2491	2451	2410	2475	2516	2541
TECHM	395	392	390	395	398	400
ULTRACEMCO	4177	4148	4120	4168	4197	4217
VEDL	268	263	257	267	273	277
WIPRO	286	281	275	286	291	296
YESBANK	1578	1568	1558	1575	1584	1591
ZEEL	556	544	532	551	563	570



NSE Download Ref.No: NSE/CML/35394: Face Value Split - Kotak Mahindra Mutual Fund-Kotak Nifty ETF w.e.f 27 July 2017

NSE Download Ref.No: NSE/CMPT/35400: Sunteck Realty Limited (SUNTECK) - Face Value Split from 2 to 1 w.e.f 26 July 2017

NSE Download Ref.No: NSE/SURV/35429: Trade for Trade - Artemis Global Life Sciences Limited (AGLSL) W.e.f 3rd Aug 2017

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NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1227/\$1204 & Resistance = \$1290/\$1312.**
- **Crude oil range->\$42 to \$52.**
- **Stocks Fall, Dollar Sinks as Politics Take a Toll: Markets Wrap:** - U.S. stocks sank Friday and the euro climbed to its strongest level against the dollar since January 2015 as investors assessed an investigation into U.S. President Donald Trump that may stall his economic agenda. European shares fell as the common currency's rally weighed on car makers and other exporters. Oil slumped as OPEC supply increased this month.
- **Dollar falls to 13-month low amid renewed US political uncertainty:** - The dollar dipped to a more than thirteenth-month low against a basket of global currencies on Friday, amid renewed political uncertainty in Washington after reports surfaced that special counsel Robert Mueller is looking into the business dealing of President Trump, Jared Kushner and other associates.
- **Gold hits high for the month as political worries weigh:** - Gold prices showed slight gains in overnight trade on Friday, hitting its highest level this month, concerns over investigations into U.S. President Donald Trump's alleged ties with Russia drove investors into the safe haven asset.
- **After false dawn, Big Oil to double down on cost cuts:** - After a brief respite at the start of the year, the world's top oil and gas companies are set to double down on cost cutting as a recovery in crude prices after a three-year slump falters.

TRENDS & OUTLOOK – DATE: 24-July- 2017

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Aug)	28011	28220	28475	28775	29030
SILVER (Sept)	35700	36966	38000	39200	40500

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Aug)	378	383	389	394	399
ZINC (July)	171.45	174.30	177.25	180.70	184.55
LEAD (July)	137.10	140.40	143.30	147.20	150.55
NICKEL (July)	576	592	614	633	649

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Aug)	2750	2866	2985	3075	3266
NATURAL GAS (July)	183	189	194	201	205

DATA TALKS : TODAY'S ECONOMIC DATA :

CB Leading Index m/m, Flash Manufacturing PMI, Flash Services PMI, Existing Home Sales.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



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Indira Commodities Pvt. Ltd.

Member: MCX, NCDEX

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